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Integral Wealth Management Pty Ltd

Complaints Handling Procedure

We endeavour to provide you with the best advice and service at all times. If you are not satisfied with our services, then we encourage you to contact us. Please call us, send us an email or put your complaint in writing to our office. You can direct your complaint to your financial adviser or to one of our directors.

We aim to resolve complaints immediately. Where this is not possible, we will acknowledge the receipt of your complaint within 48 hours. We will then explain our process to resolve your complaint and tell you who will handle your complaint.

If you are not satisfied with our response after 30 days, you can lodge your complaint with the Australian Financial Complaints Authority. You can contact AFCA on 1800 931 678 or via their website www.afca.org.au. AFCA provides fair and independent financial services complaint resolution which is free to consumers.

Peter Cottell Director Financial Adviser of Integral Wealth Management Pty Ltd (AFSL 510928)

Integral Wealth Management ABN 33 124 445 441 • Integral Tax and Accounting ABN 98 168 355 093 • Integral SMSF ABN 66 168 354 587